



Date \_\_\_\_\_

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ Zipcode \_\_\_\_\_

Home Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_ Marital Status \_\_\_\_\_

S.S.# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Driver's License # \_\_\_\_\_

E-mail Address \_\_\_\_\_ Referred by: \_\_\_\_\_

Employer \_\_\_\_\_ Office Phone# \_\_\_\_\_

Employer Address \_\_\_\_\_ Occupation \_\_\_\_\_

Spouse/Responsible Party \_\_\_\_\_ Phone # \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Primary Insurance \_\_\_\_\_ ID# \_\_\_\_\_ Grp# \_\_\_\_\_

Secondary Insurance \_\_\_\_\_ ID# \_\_\_\_\_ Grp# \_\_\_\_\_

Is this a worker's compensation injury? YES/ NO If yes, date of injury \_\_\_\_\_

Employer at time of injury \_\_\_\_\_ Phone # \_\_\_\_\_

Worker's comp. Insurance Carrier \_\_\_\_\_ Claim # \_\_\_\_\_

Is this an auto accident? YES/ NO If yes, date of accident \_\_\_\_\_

Insured's name \_\_\_\_\_ Policy # \_\_\_\_\_

Auto Insurance Carrier \_\_\_\_\_ Phone # \_\_\_\_\_

Is this a liability or legal case? YES/ NO If yes, please provide attorney information: \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone # \_\_\_\_\_

Relationship \_\_\_\_\_ Address \_\_\_\_\_

The following persons are allowed to receive and/or review all my medical records, reports and appointments associated with my treatment. Those who I authorize are:

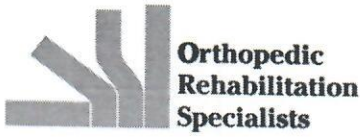
- 1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

I authorize any insurance carrier, employer, hospital or physician to release any information requested with regard to my current physical condition. This authorization shall remain in effect until my course of treatment is completed or it is revoked by me in writing. A photocopy of this is to be considered as valid as the original.

PATIENT SIGNATURE / RESPONSIBLE PARTY

Patient/ Guardian Signature: \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Print Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_



**Orthopedic  
Rehabilitation  
Specialists**

**NAME:** \_\_\_\_\_ **TODAY'S DATE:** \_\_\_\_\_

**DATE OF BIRTH:** \_\_\_/\_\_\_/\_\_\_ **HEIGHT** \_\_\_\_\_ **WEIGHT** \_\_\_\_\_ **L - HANDED - R**

**Marital Status:** \_\_\_\_\_ **# Children** \_\_\_\_\_ **Ages** \_\_\_\_\_ **Currently Working** Y N

**Occupation** \_\_\_\_\_ **Referring MD** \_\_\_\_\_

**Is your present problem related to:** **Illness** \_\_\_\_\_ **Accident** \_\_\_\_\_ **Work-Related** \_\_\_\_\_

**Please indicate for which body region(s) are you seeking treatment: (Please Circle)**

*Neck*    *Mid Back*    *Low Back*    *Shoulder*    *Elbow*    *Hand*    *Wrist*    *Hip*  
*Knee*    *Ankle/foot*    *Other* \_\_\_\_\_

**When did your symptoms start?** \_\_\_\_\_

**Can you identify a cause for your symptoms?** Y N

**If yes, specify** \_\_\_\_\_

**Have you ever had similar symptoms in the past?** Y N

**If yes, when?** \_\_\_\_\_

**Have you recently had the following tests? (Circle all that apply):**

X-Rays    *CT Scan*    MRI    *Bone Scan*    Blood Tests    *EKG*    Echocardiogram

Stress Test    *EMG*    Pulmonary Function Test    *Myelogram*

**Pain rating: Indicate your average level of pain by CIRCLING the appropriate number on the scale below:**

0    1    2    3    4    5    6    7    8    9    10  
**Pain Free** **Most Severe**

**Have you seen anyone else for this problem? (Circle all that apply)**

Physician    *Physical Therapist*    Chiropractor    *Osteopath*    Podiatrist

*Dentist*    Psychologist/Psychiatrist    *Other*

NAME: \_\_\_\_\_

The purpose of this questionnaire is to help us understand your health status. Please complete this form and your therapist will answer any questions during your exam. This form is considered part of your medical record.

Describe the character of your **pain**: (Does it feel... sharp, dull, achy, etc.?) \_\_\_\_\_

Is your pain worse in the **am** \_\_\_\_\_ **pm** \_\_\_\_\_?

Is the pain there all the time? **Y** **N**

Do you have numbness, tingling, or weakness? **Y** **N** Location? \_\_\_\_\_

Have you had any recent changes in your bowel, bladder or sexual function? **Y** **N**

What activities/positions make your pain **worse**? \_\_\_\_\_

What activities/positions make your pain **better**? \_\_\_\_\_

HAVE YOU:	IF YES, EXPLAIN:	
Experienced any trauma (i.e. motor vehicle accident or fall from a height)?	YES	NO _____
Experienced any head trauma / brain injury?	YES	NO _____
Experienced an inability to focus or concentrate recently?	YES	NO _____
Experienced unusual clumsiness or lack of coordination?	YES	NO _____
Had open wounds / redness / cuts / infection recently?	YES	NO _____
Experienced unexplained back or flank pain?	YES	NO _____
Experienced groin/hip/thigh aching or pain that increases with activity?	YES	NO _____
Sustained a blow or trauma to any body part?	YES	NO _____
Recently begun an exercise program or modified an existing program?	YES	NO _____
Taken a long car ride / bus trip /plane ride?	YES	NO _____

**PLEASE PROVIDE A LIST OF MEDICATIONS YOU ARE CURRENTLY TAKING:**

Medication	Dosage	Frequency	How Taken (oral, injection, etc.)

NAME \_\_\_\_\_

<b>Have you ever suffered from or been told that you have:</b>	<b>YES</b>	<b>NO</b>	<b>Therapist Comments:</b>
High blood pressure			
Thyroid problems			
Diabetes (high blood sugar)			
Osteoporosis			
Circulation or vascular problems			
Seizures / Epilepsy			
Recent / Repeated Infections			
Arthritis / Rheumatoid Arthritis / Gout			
Kidney problems			
Cancer			
Head injury / Headaches			
Heart problems / Pacemaker			
Lung / Respiratory problems / Asthma			
Multiple Sclerosis / Parkinson's Disease			
Stroke / Neurological problems			
Liver Problems / Hepatitis			
Blood disorders / Blood Clots			
Low blood sugar			
Tuberculosis			
Broken bones (fractures)			
Ulcers / stomach problems			
Allergies			
<b>FOR WOMEN ONLY:</b>			
Pelvic inflammatory disease			
Endometriosis			
Any complicated pregnancies or deliveries			
Trouble with your period			
Are you or could you be pregnant?			
<b>FOR MEN ONLY:</b>			
Prostate Disease			
<b>HAVE YOU RECENTLY HAD:</b>			
Unexplained Weight Loss/ Gain			
Fatigue / Tiredness / Malaise			
Diarrhea / Constipation / Incontinence			
Frequent Urination			
Blood in Stool or Urine			
Unexplained fever or chills / sweating			
Shortness of breath / Difficulty Breathing			
Cough / Hoarseness			

HAVE YOU RECENTLY HAD:	YES	NO	Therapist Comments:
Unexplained fever or chills			
Visual problems / Loss of Vision			
Joint Pain and/or Swelling			
Difficulty Walking			
Nausea / Vomiting			
Numbness or tingling			
Weakness in your arms or legs			
Difficulty swallowing			
Pain at rest			
Pain at night			
New Onset of Headaches			
Hearing Problems			
Loss of appetite			
Chest Pain			
Heart palpitations / Heart Racing			
Dizziness or Loss of Consciousness			
Loss of balance / Any Recent Falls			
Implants / Metal Implants			
Difficulty Sleeping			
<b>DO YOU:</b>			
Smoke?			
If yes, how much? (packs per day)			
Have any significant family history of illness/ disease?			
Have any other medical problems?			
<b>HAVE YOU:</b>			
Had surgery or been hospitalized in the past?	YES	NO	If yes, please explain below
A.	REASON:		DATE:
B.	REASON:		DATE:
C.	REASON:		DATE:
Who is your primary doctor, or the doctor you see most often?			
When was your last general check-up?			DATE:

**Please describe your job/social activities and your current ability to perform them:**

\_\_\_\_\_

**What do you want to accomplish from your course of Physical Therapy Treatment?**

\_\_\_\_\_

**Is there anything else you feel is important to tell me?**

\_\_\_\_\_

**Name:** \_\_\_\_\_ **Signature:** \_\_\_\_\_



**Have you had any type of therapy (OT, PT, Speech or Chiropratic) during 20\_\_ *other than* in our office.**

**YES *if so:***

**When** \_\_\_\_\_

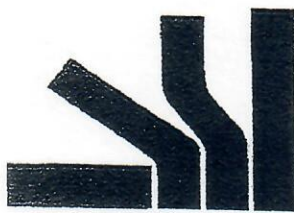
**Where** \_\_\_\_\_

**How Many Visits** \_\_\_\_\_

**NO**

**Patient Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_



**Orthopedic  
Rehabilitation  
Specialists**

*Hand Crafted Physical Therapy*

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Are you currently receiving Home Health Care?

YES \_\_\_\_\_ NO \_\_\_\_\_

Have you had any type of Home Care Services?

YES \_\_\_\_\_ NO \_\_\_\_\_

**If yes, provide us with your Discharge date:**

X \_\_\_\_\_

Name: \_\_\_\_\_

	Activity/Function/Skill	Able	Unable	Prior Level of Function (Before Illness/Injury)
1	Rolling over in bed			
2	Getting out of bed			
3	Sitting			
4	Standing			
5	Transfer to/from bath			
6	Getting up from chair			
7	Transfer to/from car			
8	Reaching - level/overhead			
9	Bathing/Showering			
10	Dressing			
11	Grooming			
12	Using Telephone			
13	Walking			
14	Going down stairs			
15	Going up stairs			
16	Stooping/Squatting			
17	Lifting			
18	Carrying			
19	Meal preparation			
20	Driving			
21	Child Care			
22	Household cleaning			
	<b>List Other Activities Affected by Your Symptoms: Sports, Hobbies, Etc.</b>			

Job Description/Social Activities and Ability to Perform Them: \_\_\_\_\_

What Do You Want to Accomplish from your Course of Physical Therapy Treatment? \_\_\_\_\_

Patient Signature: \_\_\_\_\_



## ELDER ABUSE SUSPICION INDEX © (EASI)

### EASI Questions

Q.1-Q.5 asked of patient; Q.6 answered by Therapist (within the last 12 months)

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

- |  |     |    |                |
|--|-----|----|----------------|
| 1) Have you relied on people for any of the following: bathing, dressing, shopping, banking, or meals?   | YES | NO | Did not answer |
| 2) Has anyone prevented you from getting food, clothes, medication, glasses, hearing aides or medical care, or from being with people you wanted to be with? | YES | NO | Did not answer |
| 3) Have you been upset because someone talked to you in a way that made you feel shamed or threatened?   | YES | NO | Did not answer |
| 4) Has anyone tried to force you to sign papers or to use your money against your will?  | YES | NO | Did not answer |
| 5) Has anyone made you afraid, touched you in ways that you did not want, or hurt you physically?  | YES | NO | Did not answer |

6) **Therapist:** Elder abuse may be associated with findings such as: poor eye contact, withdrawn nature, malnourishment, hygiene issues, cuts, bruises, inappropriate clothing, or medication compliance issues. Did you notice any of these today or in the last 12 months?

YES    NO    Not sure

Name: \_\_\_\_\_ Date: \_\_\_\_\_

**PHQ- 9 TEST**

**Over the last 2 weeks, how often have you been bothered by any of the following problems?**

Not at all      Several days      More than half the days      Nearly every day

0      1      2      3

1 Little interest or pleasure in doing things

2 Feeling down, depressed, or hopeless

0      1      2      3

3 Trouble falling or staying asleep, or sleeping too much

0      1      2      3

4 Feeling tired or having little energy

0      1      2      3

5 Poor appetite or overeating

0      1      2      3

6 Feeling bad about yourself — or that you are a failure or have let yourself or your family down

0      1      2      3

7 Trouble concentrating on things, such as reading the newspaper or watching television

0      1      2      3

8 Moving or speaking so slowly that other people could have noticed? Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual

0      1      2      3

9 Thoughts that you would be better off dead or of hurting yourself in some way

0      1      2      3

(add Columns)  +  +  =

**A11 – PHQ9 TOTAL SCORE** \_\_\_\_\_

## FINANCIAL AGREEMENT

I hereby assign all medical benefits, including major medical benefits, to which I am entitled including Medicare, private insurance and any other health plans or insurance coverage to Orthopedic Rehabilitation Specialists, Inc., including any settlements from lawsuit. Please remember that verification of insurance benefits is not a guarantee of payment. I am responsible for the remaining balance, including deductibles, and non-covered expenses. If for any reason the account is assigned to an attorney for collections and/or lawsuit, Orthopedic Rehabilitation Specialists Inc. will be entitled to reasonable attorney's fees and cost of collections. To the extent necessary to determine liability of our payment and to obtain reimbursement, I authorize disclosure of portions of the patient's medical/financial record. I understand that I am financially responsible for all charges whether or not they are paid by said insurance. I authorize Orthopedic Rehabilitation Specialists Inc. to release all information necessary to secure payment.

### CANCELLATION POLICY

I understand that it is my responsibility to keep scheduled appointments. Failure to cancel with 24 hours notice will result in a \$30.00 administration fee. Failure to notify our office may result in a full day visit charge.

### CONSENT, USE, DISCLOSURE AND ACKNOWLEDGEMENT OF HEALTHCARE AND PRIVACY PRACTICES

I have had full opportunity to read and consider the contents of the Consent form and the posted Notice of Privacy Practices. Understand that by signing this form I am giving my consent to use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

### INFORMED CONSENT FOR PHYSICAL THERAPY

Physical therapy involves the use of many different types of physical evaluation and treatment. At Orthopedic Rehabilitation Specialists, we use a variety of procedures and modalities to help us to try to improve your function. As with all forms of medical treatment, there are benefits and risks involved with physical therapy.

The physical responses to a specific treatment can vary widely from person to person. It is not always possible to accurately predict your response to a certain therapy modality or procedure. We are not able to guarantee that our treatment will help the condition for which you are seeking treatment. There is also a risk that your treatment may cause pain or injury, or may aggravate previously existing conditions.

You have the right to ask your physical therapist what type of treatment he or she is planning based on your history, diagnosis(es), symptoms and testing results. You may also discuss with your therapist what the potential risks and benefits of a specific treatment might be. You have the right to decline any portion of your treatment at any time or during your treatment session.

Therapeutic exercises are an integral part of most physical therapy treatment plans. Exercise has inherent physical risks associated with it. If you have any questions regarding the type of exercise you are performing and any specific risk(s) associated with your exercise(s), your therapist will be glad to answer them.

**I acknowledge and understand the statement above. I understand that my treatment program will be explained to me by Orthopedic Rehabilitation Specialists, and that I am able to ask any question or state any concerns. I understand the risks associated with a program of Physical Therapy as outlined to me, and I authorize treatment.**

Patient Name (Printed): \_\_\_\_\_ Date: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Guardian (if under 18) \_\_\_\_\_



# HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 09/19

CARRIER

PICA    PICA

1. MEDICARE <input type="checkbox"/> (Medicare#) MEDICAID <input type="checkbox"/> (Medicaid#) TRICARE <input type="checkbox"/> (ID#/DoD#) CHAMPVA <input type="checkbox"/> (Member ID#) GROUP HEALTH PLAN <input type="checkbox"/> (ID#) FECA BLK LUNG <input type="checkbox"/> (ID#) OTHER <input type="checkbox"/> (ID#)		1a. INSURED'S I.D. NUMBER (For Program in Item 1)	
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)		3. PATIENT'S BIRTH DATE MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>	
5. PATIENT'S ADDRESS (No., Street)		6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>	
CITY STATE		7. INSURED'S ADDRESS (No., Street)	
ZIP CODE TELEPHONE (Include Area Code) ( )		CITY STATE	
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)		8. RESERVED FOR NUCC USE	
a. OTHER INSURED'S POLICY OR GROUP NUMBER		10. IS PATIENT'S CONDITION RELATED TO:	
b. RESERVED FOR NUCC USE		a. EMPLOYMENT? (Current or Previous) YES <input type="checkbox"/> NO <input type="checkbox"/>	
c. RESERVED FOR NUCC USE		b. AUTO ACCIDENT? YES <input type="checkbox"/> NO <input type="checkbox"/> PLACE (State) _____	
d. INSURANCE PLAN NAME OR PROGRAM NAME		c. OTHER ACCIDENT? YES <input type="checkbox"/> NO <input type="checkbox"/>	
10d. CLAIM CODES (Designated by NUCC)		11. INSURED'S POLICY GROUP OR FECA NUMBER	
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.		a. INSURED'S DATE OF BIRTH MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>	
SIGNED <input checked="" type="checkbox"/> DATE <input checked="" type="checkbox"/>		b. OTHER CLAIM ID (Designated by NUCC)	
13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below.		c. INSURANCE PLAN NAME OR PROGRAM NAME	
SIGNED <input checked="" type="checkbox"/> DATE <input checked="" type="checkbox"/>		d. IS THERE ANOTHER HEALTH BENEFIT PLAN? YES <input type="checkbox"/> NO <input type="checkbox"/> If yes, complete items 9, 9a, and 9d.	

PATIENT AND INSURED INFORMATION

14. DATE OF CURRENT ILLNESS, INJURY, or PREGNANCY (LMP) MM DD YY QUAL.		15. OTHER DATE MM DD YY QUAL.		16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY	
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE		17a. _____		18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY	
19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)		17b. NPI _____		20. OUTSIDE LAB? YES <input type="checkbox"/> NO <input type="checkbox"/> \$ CHARGES _____	
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY Relate A-L to service line below (24E) ICD Ind. _____		A. _____ B. _____ C. _____ D. _____		22. RESUBMISSION CODE ORIGINAL REF. NO. _____	
E. _____ F. _____ G. _____ H. _____		I. _____ J. _____ K. _____ L. _____		23. PRIOR AUTHORIZATION NUMBER _____	

PHYSICIAN OR SUPPLIER INFORMATION

24. A. DATE(S) OF SERVICE From MM DD YY To MM DD YY	B. PLACE OF SERVICE	C. EMG	D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) CPT/HCPCS MODIFIER	E. DIAGNOSIS POINTER	F. \$ CHARGES	G. DAYS OR UNITS	H. EPSDT Family Plan	I. ID. QUAL.	J. RENDERING PROVIDER ID. #
1								NPI	
2								NPI	
3								NPI	
4								NPI	
5								NPI	
6								NPI	

25. FEDERAL TAX I.D. NUMBER SSN EIN <input type="checkbox"/> <input type="checkbox"/>		26. PATIENT'S ACCOUNT NO.		27. ACCEPT ASSIGNMENT? (For govt. claims, see back) YES <input type="checkbox"/> NO <input type="checkbox"/>		28. TOTAL CHARGE \$		29. AMOUNT PAID \$		30. Rsvd for NUCC Use	
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)				32. SERVICE FACILITY LOCATION INFORMATION				33. BILLING PROVIDER INFO & PH # ( )			
SIGNED _____ DATE _____				a. NPI _____ b. _____				a. NPI _____ b. _____			